
CARS ACCOUNTING REPORTS MANUAL

CARS Profile #909 (Income Maintenance)

Chapter II

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CARS #: 909

PROFILE ID TITLE: VOLUNTARY MEDICAID REFUNDS

FULL TITLE: Voluntary Medicaid Refunds

REPORTING INSTRUCTIONS: Report on this profile voluntary refunds of Medicaid (MA) benefits for a Medicaid recipient under age 55 and not in a nursing home, made for purposes of Medicaid eligibility or prepaying a Medicaid deductible (spend down). Reference the Medicaid Eligibility Handbook 6.1.10 for more information.

Also include payments made voluntarily to refund Medicaid benefits previously paid correctly for individuals under age 55 and not in a nursing home. (i.e., not a payment on an overpayment claim).

When a client age 55 or older wishes to pay an amount to MA to maintain MA eligibility, prepay a MA deductible, or reduce a potential claim in an estate, forward the payment to the Estate Recovery Program (ERP). DO NOT report this information on this CARS profile. Reference the Medicaid Eligibility Handbook 6.1.5.8 for more information on this procedure.

Report 100% of voluntary Medicaid refunds on this profile as a **NEGATIVE NUMBER**. The state will take back 100% of the reported amount.

PROFILE TYPE: Cash Adjustments (A)

EXPENSES ROLL TO THIS PROFILE FROM: N/A

EXPENSES ROLL FROM THIS PROFILE TO: N/A

EXPENSES ALLOCATE TO THIS PROFILE FROM: N/A

EXPENSES ALLOCATE FROM THIS PROFILE TO: N/A

REIMBURSEMENT %: 100

PREPAYMENTS: N/A

LIMITATIONS: N/A

FEDERAL CATALOG (CFDA) NUMBER: 93.778

DIVISION RESPONSIBLE: Division of Health Care Financing